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**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

In re:	§	Chapter 11
	§	
PHI, Inc., <i>et al.</i> , <sup>1</sup>	§	Case No. 19-30923-hdh11
	§	
Debtors.	§	(Jointly Administered)

**NOTICE OF AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON APRIL 1, 2019 AT 1:30 P.M. (CDT)**

**MATTERS GOING FORWARD**

1. Motion of the Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors' Proposed Form of Adequate Assurance of Payment to Utility Companies, (II) Establishing Procedures for Resolving Objections by Utility Companies, (III) Prohibiting Utility

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: PHI, Inc. (5707), PHI Air Medical, L.L.C. (4705), AM Equity Holdings, L.L.C. (0730), PHI Tech Services, Inc. (5089) and PHI Helipass, L.L.C. (4187). The corporate headquarters and the mailing address for the Debtors listed above is 2001 SE Evangeline Thruway, Lafayette, Louisiana 70508.

Companies From Altering, Refusing or Discontinuing Service and (IV) Granting Related Relief [Docket No. 9].

**Related Pleadings:** None.

**Responses:** None.

**Status:** This matter is going forward.

Dated: March 28, 2019  
Dallas, Texas

**DLA PIPER LLP (US)**

By: /s/ Daniel B. Prieto

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